

## GNI Subscriptions Academy SEAS 2025

**Program Explainer** 

Subscriptions Academy helps news publishers accelerate their digital reader revenue growth by assessing their current performance, defining an ambitious vision and outlining the engine that will take them to their goal.



#### Objective

The Subscriptions Academy program is designed to engage a selected group of eight SEAS publishers of varying sizes, countries, and audiences, drawn from the incredibly diverse print and digital news organizations across the region. The program will help them define an ambitious vision for their digital subscription businesses and build the engine that will take them to their goal.

#### **Expert delivery**

The Academy is an ambitious, intensive five-month experience that addresses each step of digital subscriptions, from traffic acquisition to subscriber retention, and the organizational skills publishers need to succeed. Google News Initiative and FT Strategies work in partnership during the program to help participating publishers reach their goal, providing expert advice to publishers throughout.

Participants will receive dedicated 1:1 support and learn from the shared experiences of other cohort members. Delivery will be mostly digital, with an in-person visit from FT Strategies consultants to be scheduled.

#### Strong historic results

We have now worked with 76 publishers across nine previous editions of the Subscriptions Academy worldwide. The program has received consistently excellent quantitative and qualitative feedback from previous participants, and publishers have seen strong improvement in key subscriptions business metrics.

GNI and FT Strategies are excited about welcoming the next cohort of eight publishers to the 2025 edition of the Subscriptions Academy program - exclusive to SEAS for the first time - and look forward to receiving your application.

#### **Previous participants:**

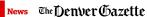


















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"I really appreciate the **shared discipline and the rigours of the work** behind all of this. When we applied, we hoped to be introduced to a sense of structure for our experiments. This forces all of us to **change the way we approach problems**, and this will last regardless of any experiments we do.

We are very happy to be shown a new approach that helps us be more cognizant of how we can continue to build our business."

### Program phases



#### **DISCOVERY**

Understand your organization's existing strengths and key opportunity areas in order to get the entire team on the same page

March - June



#### **NORTH STAR**

Co-create an ambitious and achievable subscriptions-focused goal for your organization to rally behind over the next 3-5 years

#### June

This phase includes a module on how AI can be leveraged to drive subscriptions growth



#### **TEST & LEARN**

Run end-to-end experiments
to put your North Star
framework into practice and
set the organization up for
post-program success

June - July

## Discovery phase

Understand your organization's existing **strengths and key opportunity areas** in order to get the entire team on the same page

#### **Core elements**

Quantitative and qualitative analysis

Analysis of your Google Analytics (or equivalent), wider business data and stakeholder interviews

Cohort masterclasses

Presentations on the fundamental principles of each stage of the reader lifecycle, including FT and industry best practice

Publisher workshops

Sessions with each publisher to discuss diagnostic results and identify areas for improvement

#### **Outputs**

#### **Diagnostic workshops**

Covering cohort & publisher analyses, FT & industry best practices across the lifecycle



#### **Executive Summary**

Covering key strengths, opportunities and proposed solutions



## North Star phase

Co-create an ambitious and achievable **subscriptions-focused goal** for your organization to rally behind over the next 3-5 years

#### **Core elements**

## North Star framework

Collaborative workshops to co-develop a robust North Star framework

12 month action plan

Creating hypotheses for growth and prioritizing them in a roadmap for the first 12 months of your North Star plan

Initial experiments

Choosing from template experiments to validate opportunities with low-cost tests

#### Outputs

#### A North Star framework

Defining your North Star goal, outcomes, sub-outcomes and hypotheses



#### Action plan

For prioritising, planning, and mapping the roll-out of all your ideas



## North Star phase

North Star is the **strategic model used by the Financial Times** that helped achieve the goal of 1M paying subscribers in 2019, a year ahead of schedule

#### **Key benefits:**

- Promotes organizational alignment by using a single shared goal to align resources
- An outcome-driven approach that enables focused prioritization on what truly matters, eliminating non-critical projects
- Sets ambitious goals that promote bigger and bolder ideas among the whole company



## **Artificial Intelligence Module**

An introduction to how AI can be leveraged to accelerate your progress towards your subscription goal

#### **Core elements**

## The Al opportunity in news media

A comprehensive overview of how AI can be responsibly deployed in news media

Al use case development

Understanding how to navigate Al use cases specific to the media industry and journalism

Al use case identification and prioritization

A workshop aimed at helping you identify and prioritise AI use cases which can help you achieve your North Star goal

#### **Outputs**

#### Increased Al Literacy

A thorough understanding of how to leverage Al



A prioritized list of Al use cases For consideration in future experiments



## Test & Learn phase

Run **end-to-end experiments** to put your North Star **framework into practice** and set the organization up for post-program success

#### **Core elements**

Bespoke end-to-end experimentation Developing, implementing and analysing experiments that validate areas of opportunity

Subscriptions business foundations

Uncovering strengths and gaps in your technology, digital skills and organizational capabilities

Organizing for subscriptions growth

Building a strong governance structure to manage the North Star framework and realize its full impact within your business

#### Outputs

#### High-impact experiments

Identifying, selecting, designing, and running extensive organizational tests



#### Capabilities roadmapping

A concrete plan for development over the next 3-5 years to support the North Star



## Test & Learn phase

#### Examples of experiments run during previous editions of Subscriptions Academy:

#### **Paywall**

#### Recent examples:

- ★ Simplify the messaging / value proposition on the paywall
- Reduce the number of articles a reader can read for free before being asked to register / subscribe

#### **Product / Editorial**

#### Recent examples:

- \* Removing advertising on the website and replacing with more content to encourage more engagement
- ★ Launch a new newsletter aimed and new audiences to increase their loyalty

#### Marketing

#### Recent examples:

- \* Reduce the onboarding series of emails from 6 to 4 to be more concise and increase overall engagement
- Marketing email to lapsed subscribers with an offer to re-subscribe

#### Data / Insights

#### Recent examples:

- ★ Correlate an engagement metric with churners to better understand who to target to re-engage
- Survey trialists at different points of their trial to understand if they're satisfied and how to improve conversion

Previous programs have included coaching and experimentation across a number of additional themes including content strategy, organizational change and communication, op model design, pricing and visual journalism

## Required commitments

<b>✓</b>	Digital subscriptions are a strategic priority	Digital subscriptions must be a top-three strategic priority  Must have launched a digital subscriptions business more than 12 months ago and are currently seeing growth
<b>/</b>	Senior management is bought in	CEO or similar C-Level stakeholder agrees to participate in and attend the Executive Summary sessions (maximum of three sessions)
<b>✓</b>	<b>'Skin in the game'</b> operationally	Assign a project lead, and working team across key functions, including tech and editorial Ready to commit the working team to ~3 hours of engagement on a weekly basis (varies from week to week) including a recurring update meeting Commitment to designing and launching live experiments during 'Test & Learn' phase Capabilities (tech, talent) to support experiments being run during the program Fully participate in cohort activities over the program duration
<b>✓</b>	Willingness to share knowledge with ecosystem	Be a full participant in an ongoing 'community of success'  Share subscription performance data for (anonymized) cohort benchmarking purposes  Agree to contribute to industry report

#### About us

## Google News Initiative Digital Growth Programme

The <u>Digital Growth program</u> is an initiative within GNI (Google News Initiative), to help publishers grow their digital business online. The program offers multiple labs, workshops and tools, of which Subscriptions Academy is a part of.

#### Google teams will:

- ★ Manage success of overall program, providing advice and expertise as needed
- ★ Leverage the News Consumer Insights tool in the customer research phase



FT Strategies is the consulting division of the Financial Times.
FT Strategies has deep expertise in reader revenue, customer engagement and advanced analytics

#### FT Strategies team will:

- ★ Lead execution of program including managing all modules and project phases / deliverables
- ★ Lead cohort in the development of their North Star framework, experiments and other deliverables
- ★ Introduce FT subject matter experts via cohort meetings

# To apply for the program, please fill in the <u>application form</u>

## Thank you



